



Upward Bound Program Participant Application

Upward Bound is a program that helps students develop the skills and motivation necessary to graduate from high school and succeed in college. All Upward Bound activities and services are free to students enrolled in the program.









Fisk University UPWARD BOUND PROGRAM APPLICATION CHECKLIST

| Before | submitting the application, please ensure that you have completed and provided the following: | | |
|--------|--|--|--|
| | All appropriate boxes checked and blanks filled in on all pages. | | |
| | Signed photocopy of parent/guardian's Income Tax Return Form 1040 or 1040A for the <i>PRECEDING YEAR</i> , or supporting income documentation (see page 2 of application). | | |
| | Information Sheet signed by both student and a parent/guardian. | | |
| | Parent/Guardian Questionnaire completed by parent/guardian. | | |
| | Student Academic Needs Survey completed by student | | |
| | Student Personal Data Form completed by student | | |
| | Student Contract completed by student | | |
| | Record Release Form signed by parent/guardian. | | |
| | Parental Permission and Support Forms signed by parent/guardian | | |
| | Liability Release & Medical Information Form and Insurance Information & Emergency Care Authorization | | |
| | Counselor Recommendation Form completed by your school counselor, then mailed or faxed to Upward Bound Program office. | | |
| | Photocopy of student's Social Security card. | | |
| | Verification of U.S. citizenship or residency. Please attach a copy of one of the following documents: | | |
| | U.S. Birth Certificate U.S. Passport Naturalization papers Resident Registration Card | | |
| | Photocopy of student's most recent school transcript or report card. | | |

<u>Please mail the completed parent and student portions of the application (excluding Counselor Recommendation Form) as soon as possible to:</u>

Fisk University Upward Bound Program 1000 17th Avenue N Nashville, TN 37208 Ph: 615-329-8581

Email: upwardbound@fisk.edu



Fisk University Upward Bound Program 1000 17th Avenue N Nashville, TN 37208 ((615) 329-8581

APPLICATION FOR PARTICIPATION

| Name: | Today's Date: | | |
|---|--|--|--|
| Last Name, First Name MI | Month / Day / Year | | |
| Address: | County: | | |
| Street Address | Hama Phanas | | |
| City, State and Zip Code | Home Phone: | | |
| Student E-mail: | Student Cell Phone: | | |
| Sex: ☐ Male ☐ Female Date of | Birth:// | | |
| Social Security Number: | | | |
| Place of Birth: | If No, Resident Number: | | |
| City/State/Country | Attach a copy of your RA Card to the application | | |
| Racial/Ethnic Origin – please answer bo 1. Are you Hispanic or Latino? Ye | | | |
| | rican Indian or Alaska Native □Asian□ □Black or African can □Native Hawaiian or Other Pacific Islander □White | | |
| | ed): 9th □ 10th □ 11th □ 12th □ School Counselor: | | |
| If currently in middle school, high scho | ol you will attend: | | |
| With whom do you live? ☐ Mother only ☐ Mother and Father ☐ Guardian/Other (Please specify bel | ow) | | |
| Name: Relation | on: Phone #: | | |
| Father's Name: | Occupation: | | |
| Place of Business: | Work Phone: OK to contact? ☐ Yes ☐ No | | |
| Father's Email: | Father's Cell Phone: | | |
| Is father a college graduate? ☐ Yes ☐ No College Attended: | Father's Cell Phone: o If Yes, degree received (i.e. AA, BS): | | |
| Mother's Name | Occupation: | | |
| Mother's Name: Occupation: Place of Business: Work Phone: OK to contact? □ Yes □ No | | | |
| Mother's Email: | Mother's Cell Phone: | | |
| Is mother a college graduate? ☐ Yes ☐ Note to College Attended: | No If Yes, degree received (i.e. AA, BS): | | |
| Family size: (total number current | tly in household) | | |
| Emergency Contact: Name:Rela | ation:Phone #: | | |
| Office Use Only: | | | |
| Date Application Received | □ Accepted Date: | | |
| Date Application Completed | □ Denied Date: | | |
| Date Application Reviewed | □ Wait Listed Date: | | |

| Family Income Information | | | |
|---|------------|--|--|
| To be completed by parent or guardian For Fisk University to determine eligibility for Upward Bound participation, federal regulations require documentat applicant's family size (# of exemptions) and taxable income for the preceding calendar year. Therefore, you are complete ONE of the appropriate sections below: | | | |
| SECTION 1 FOR PARENT(S) WHO FILE AN IRS 1040 OR 1040A FORM | | | |
| In this section, please check ONLY ONE box During the 2017 tax year, my family was supported by father and/or mother's employment. A signed | | | |
| During the 2017 tax year, my family was supported by father and/or mother's employment. A signed copy of the IRS 1040 or 1040A Form is attached to this application. | | | |
| During the 2017 tax year, my family was supported by father and/or mother's employment. A 1040 or 1040A Form is <u>not</u> attached to this application but the required information is provided below: From Form 1040, | | | |
| Filing Status, lines 1 2 3 4 or 5 (Please check the correct status) | | | |
| line 6d indicates, "Total number of exemptions claimed." | | | |
| OR From Form 1040A, | | | |
| Filing Status, lines 1 | | | |
| line 6d indicates, "Total number of exemptions claimed." | | | |
| line 27 indicates, "Taxable Income." <u>\$</u> | | | |
| SECTION 2 FOR PARENT(S) WHOSE INCOME WAS NOT LARGE ENOUGH TO REQUIRE FILING OF AN IRS 1040 OR 1040A FORM | | | |
| Family Size: Combined earnings for the year 2017: \$ Sources of Income: | | | |
| If any of the sources of income listed below apply to you, please complete the appropriate section: | | | |
| Social Security and/or Federal Benefits (Type of Benefit(s)): (Copy of letter from Social Security Office is attached) | | | |
| ☐ Welfare Benefits: (Case #) | | | |
| (Copy of benefits letter from HRS is attached) AFDC Benefits: (Case #) | | | |
| (Copy of benefits letter from HRS is attached) | | | |
| | | | |
| SECTION 3 (Check if applicable) APPLICANT IS A FOSTER CHILD | | | |
| (Agency:) Documentation attached | | | |
| I hereby certify that the information and attached documents provided to support this application are true and correct, and that misrepresentation of the information may subject me to prosecution under applicable State and Federal Laws. | deliberate | | |
| Additionally, I understand that the information given herein and supporting documents are for the receipt of Federal assistar officials handling this application may verify the provided information using either computer matching programs, or by other m Federal or State Agencies. [Note: The information you provide may be disclosed to third parties for the sole purpose of verifyin requirements, and in an effort to prevent fraud, waste, and abuse in providing Federal assistance.] | eans, with | | |
| Parent or Legal Guardian's Signature Date | | | |

Student's Name:

Fisk University Upward Bound Program PARENT/GUARDIAN QUESTIONNAIRE

| Your name: | Student's name: |
|--|--|
| Why is your child's participation in the Upw | ard Bound Program important to you? |
| | |
| What are your expectations of this program | 1? |
| What jobs or careers would you like to see | your child pursue? |
| | |
| After my child graduates high school, I exp Attend a community college close to Attend a Vocational School Attend a 4-year college or university i Attend a 4-year college or university i | n Tennessee |
| Statement of Parent Responsibility – ple | ease initial next to each statement: |
| I understand that I must notify the Upward | Bound office for any of the following reasons: |
| Change of address or phone number Change of interest in the program Transfer of school Student's acceptance into any other of Student's suspension or expulsion from | college educational preparation program |
| Please discuss your child's readiness to at | tend a summer residential program: |
| | |
| | - |
| Please include any other comments or que | estions you may have regarding the program: |
| | |
| | |
| | |
| Parent/Guardian Signature | |

INFORMATION SHEET AND PERMISSION FORM

(To be completed by applicant and parent)

The Fisk University Upward Bound Program is a **federal assistance program** designed to promote post-secondary educational opportunities for individuals from selected schools in Davidson County. Thus, the work scope of the *Upward Bound Program* is educational in nature.

As an educational program, *Upward Bound* is required to determine the eligibility of all participants and maintain students' records. Under rules established by the <u>Family Educational Rights and Privacy Act</u>, you are hereby notified that the program's student records, and the information they contain are kept confidential, and that you (and your parents, if you are younger than age 18) have the right to inspect the contents of your record. However, directory information concerning your participation in the program will be released to the public as a matter of course. This information is limited to name, grade level, schools attended, home address, date of birth, parent's name and address, phone number, and participation dates. Unless notified in writing to withhold any or all of such directory information, the *Fisk University Upward Bound Program* will release it.

I hereby give the *Fisk University Upward Bound Program* permission to publish in print, electronic, or video format, the likeness or image of my child. I release all claims against the College with respect to copyright ownership and publication, including any claim for compensation related to use of the materials. (If you do not wish to provide permission, please notify the program staff in writing. Note: Program photos, images, etc, are NOT sold nor used to generate income.)

Concerning the availability of services through the *Upward Bound Program*, should the applicant/participant feel that his/her application was inappropriately reviewed, or equal treatment in services was not provided, he/she is encouraged to file a complaint with the *Fisk University Upward Bound Program* director, who will review the complaint and render a resolution. If you do not agree with the resolution, you may contact the Vice President for Transformational Initiatives at Fisk University for an appeal. Also, in matters concerning failure to comply with requirements of law, you have the right to file your complaint with the U.S. Department of Education.

In addition, individuals served by the *Upward Bound Program* must comply with laws pertaining to the receipt of Federal Assistance. As an example, a participant who is convicted of a drug-related activity must notify the program after such conviction. Male participants who reach the age of 18 while participating in the program must register with the Selective Service.

ACKNOWLEDGEMENT:

By signing this page of the application, the applicant agrees to, and his/her parent or guardian permits, the receipt of program services.

You also indicate understanding of the information provided and that the details on this application are true and correct.

| Applicant's Signature | Parent or Legal Guardian's Signature |
|-----------------------|--------------------------------------|
| Date | |

The Fisk University Upward Bound Program provides assistance to eligible individuals without regard to race, color, national origin, gender or disability.

Student Academic Needs Survey

| Name of Your High School: | |
|---|---|
| Name of Your School Counselor: | |
| Counselor's Phone Number: Email: | |
| Please check all that you have participated in: | |
| Career Academy AVID Gear UP | |
| Early Postsecondary Opportunities Tennessee Academic Decathlon | |
| Have you decided on a career? If so, what is your career choice? | |
| 3. Do you know what courses you should take for the career you want to pursue? Yes No | |
| 4. Are you taking any virtual classes with MNPS? Yes No | |
| 5. Do you need assistance in improving your math skills? Yes No | |
| 6. Do you need assistance in improving your writing skills? Yes No | |
| 7. Do you need help with "study skills"? Yes No | |
| 8. Have you begun preparation for the ACT/SAT/PSAT tests? Yes No | |
| 9. Choose three topics of interest: Personal development: Dealing effectively with peer pressure Personal development: Effective study habits Personal development: Increasing self esteem Personal development: Setting goals Personal development: Transition from high school to college Personal development: Critical thinking skills Determining your career How to find scholarships Making the grade Proper etiquette Other: | |
| 10. Name your top college choice in the state of Tennessee: | _ |
| 11. Have you selected a major? If so, what is it? | - |
| 12. Have you contacted the college of your choice for information? Yes No | |
| 13. Do you know the procedures to enroll in the college of your choice? Yes No | |
| 14. Please list your academic strengths and challenges: | |
| Strengths: Challenges: | |
| | |
| | |

Why do you want to join TRIO Upward Bound? (Please select ALL that apply)

| Academic advisement Community service activities Social, cultural and educational events Skill building Workshops in areas of study and test-taking skills, time management and career exploration College preparation (college applications, scholarships, financial aid, resume/cover letter, personal essay, etc.) Help achieving/maintaining a 2.5 GPA Admissions/ACT Prep Tutoring Financial aid advisement College campus tours Academic support and motivation (weekly monthly, semester and yearly) Personal career counseling Academic and career goal setting | |
|--|----|
| Were you referred to TRIO Upward Bound? Yes No | |
| If Yes, by whom? UB student or staff Community organization School counselor, teacher or other school figure Other Other | |
| In your own words, tell us why you want to participate in the TRIO Upward Bound Program and ho the program will help you become successful. |)W |
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| | |

Student Personal Data Form

| 1. | Can you swim? Yes No |
|----|--|
| | Be honest! We need to know for safety reasons. This will not affect your chances of being accepted into the UB Program. |
| 2. | Within 3 months after graduating from high school, I plan to: |
| | Attend 2 year college Join the military |
| | Attend 4 year college Find a job and work |
| | Undecided Other (please describe): |
| 3. | List your school and community activities (clubs, student government, athletics, organizations, etc.) |
| 4. | Identify awards and honors you have received. |
| 5. | Using the scale below, how would you rate your academic ability and motivation ? Academic Ability (please circle): Poor Below Average Average Above Average |
| | Motivation (please circle): Poor Below Average Average Above Average |
| | Motivation (please circle). I doi Delow Average Average Above Average |
| 6. | Describe any special interests or hobbies you have. What do you do after school and on weekends? |
| 7. | Have you ever been convicted of a misdemeanor, felony or other crime? Yes No If yes, please attach a separate sheet to explain the nature of the incident(s). |
| 8. | Are you currently attending personal counseling sessions? Yes No |
| 9. | Have you met your community service requirement? Yes No |
| St | sudents with disabilities can request accommodations by contacting the UB office at 615-529-8581. |

Fisk University Upward Bound Program – STUDENT CONTRACT

In order to participate in the Upward Bound Program, I agree to the following statements

(Please initial all points): I understand that Upward Bound is a college preparatory program and that by participating, I am agreeing to apply for, attend and graduate from college (2 or 4 year), or other post-secondary education. I understand that Upward Bound is an academic program that assists me in my academic pursuits while in high school and will track my success during my college career. I understand that while in high school, I will work with the UB advisor to develop, implement and update my individual Career & Academic Plan to meet my post-secondary education goals. I understand that when first accepted into the Upward Bound Program, I will immediately complete a learning assessment and be placed on a 90-day probation period to ensure that I am actively participating and engaged. I understand I am required to maintain a cumulative GPA of 2.5 or higher or I will be placed on Performance Alert with the Upward Bound Program. ___ I understand that I am to participate in service learning activities hosted by the Upward Bound Program each year. I understand that I am to participate in scheduled workshops, field trips and cultural activities as advised.**(Prior approval of absence from any activity must be granted by the Upward Bound staff in order to make up activities)** I agree to keep the Upward Bound staff informed of any extra-curricular activities that I am involved in and will work with the UB staff to ensure that I remain in good academic standing and maintain all requirements of the program. I understand that I am required to attend an academic advising session once per month during the academic year, and a student/parent conference twice per semester. I understand that I am required to attend the six week Upward Bound Summer Component. I agree to behave in a mature and responsible manner with my parents, teachers, tutors, administrators, UB staff and my peers by following all community, school and Upward Bound rules, as well as show respect for myself. I understand that if I do not perform according to the program's requirements, or if I break the contract, I may not receive my stipend, and I may be dismissed from the program. (print name) understand that I am agreeing to participate fully in all academic and social components of the Fisk University Upward Bound Program. I further agree to comply with all rules and regulations established by the Director and staff of the Upward Bound Program. Student Signature

PARENTAL PERMISSION AND SUPPORT CONTRACT

or

| Student Name: | Parent/Guardian Name:(PLEASE PRINT) |
|---|---|
| Parental/Guardian Permission | |
| | |
| Bound Program. It is underst recreational, both on and off t | has my permission to be a participant in the Fisk University Upward tood that I agree to his/her participation in all activities, whether academic, civil or the Fisk campus. |
| In case of an emergency duri by qualified medical personne | ing and official Upward Bound activity, I authorize my son/daughter to be treated el. |
| Parent/Guardian Signature | Date |
| Parent/Guardian Support Agr | reement: |
| In order for my student to par statements (Please initial all p | ticipate in the Fisk University Upward Bound Program, I agree to the following points): |
| | ard Bound is a college preparatory program and that by applying to Upward greeing to participate throughout their high school years, both during the weeks in the summer. |
| I understand that after secondary education. | high school graduation, my student will enroll in some form of post- |
| | lpward Bound Program is an academic program that assists and tracks academic pursuits while in high school and throughout college. |
| I understand that I am | required to attend both Summer and Fall UB Orientations with my student. |
| I understand that I am | required to attend a parent/student academic conference once a semester. |
| Bound Program. This | my student by encouraging them to fulfill all requirements of the Upward includes maintaining a 2.5 GPA per semester, attending scheduled Saturday hool year, extra tutoring when necessary, service learning projects, and |
| I commit to attending m | nonthly Upward Bound Parent Support Committee meetings. |
| | responsible for informing UB staff of any changes regarding mailing ll/home phone numbers. |
| I commit to supporting | my student's dream of post-secondary education. |
| | |
| Parent/Guardian Signature | Date |

PARENTAL TRANSPORTATION CONSENT

| If accepted into the Fisk University Upward Bound Program, I give my son/daughter |
|---|
| (print name of student) permission to attend and participate in |
| program activities, which may include field trips, tutorial sessions and physical activities. |
| I also understand and acknowledge that transportation for field trips, academic enrichment sessions |
| conferences and other activities will be by bus, van, train, airplane, or private car. Inconsideration of |
| these activities provided to my child, I hereby release the Upward Bound Program, Fisk University, |
| Nashville, TN, and its employees from any claims for injury or damages arising out of my |
| son's/daughter's participation, particularly for injuries or damages resulting from my son/daughter no |
| following and adhering to the rules and policies of the program. |
| I give the Upward Bound Program permission to provide the necessary transportation to my child in |
| order for him/her to participate fully in any related Upward Bound activities during the Academic or |
| Summer Component. |
| Parent/Guardian Name (printed): |
| Parent/Guardian Signature: |
| Data |

Fisk University Upward Bound 1000 17th Avenue N Nashville, TN 37208

Ph: 615-329-8581

Liability Release & Medical Information Form

| To be completed by Parent or Legal (| <u>Guardian</u> : | | |
|---|---|---|--|
| Student Name: | | _ (Please print) | |
| Please note: In permitting your son's Bound Program summer residential conneeds is expected; particularly concern for you to acknowledge the following "linformation about your son/daughter to | mponent, your con ning injuries and s iability release" sta | tinued responsibil sickness. Conse tement and for yo | lity of his/her medica equently, this form is ou to provide medica |
| Medical Information: Is your son/daughter taking any med If "Yes" please complete the following s Type of Medication: | tatements: | | |
| Purpose of Medication: | | | |
| How frequently is the medication tak | en? | | |
| Name of doctor who prescribed the | medication: | | |
| Does your son/daughter have any he participation in the program? | es or □ No ovide the names a | and phone numb | ers of two |
| | | | |
| (1) Name: | | | |
| Phone Numbers: | | Relation: | |
| (2) Name:Phone Numbers: | | | |
| Liability Release: In the case of my son/daughter incur in the Fisk University Upward Bound directly or indirectly related to a non-Bound Program and staff harmless fi whatsoever. | ring an injury, sic Program, resultir negligent act, I w | kness, or death ng in part or in w ill hold Fisk Univ | while participating hole or in any way versity, its Upward |
| Printed Name of Parent/Legal Guardi | an Signa | ature | Date |

Fisk University Upward Bound Program 1000 17th Avenue N Nashville, TN 37208

Ph: 615-329-8581

Insurance Information & Emergency Care Authorization

| To be completed by Parent or Legal Guardian: | | |
|---|---|---|
| Student Name: | | |
| In emergency situations requiring medical attention every possible effort to contact parents. However medical attention, either because of sickness or injustices from a local physician or a hospital will be responsible for the medical costs. Neither the Univermedical services. Please complete the following coverage: | er, if the circumstand ary and a parent cann be solicited. In such rsity nor the Program | ces require immediate ot be reached, medical instances, <u>parents are</u> can assume the cost o |
| Do you have insurance coverage for your child? (a) Emergency room care Yes No (c) Hospital medical care? □ Yes □ No | (b) Surgical care? | |
| Please provide the name and address of your information about your insurance policy. | Insurance Compan | y and the requested |
| Insurance Company: | Policy #: _ | |
| Address: | | |
| Effective Date of Policy:/ Expiration | on Date://_ | |
| If you do not have a medical insurance policy, it son/daughter be paid in case of an emergency of Please explain: | | cal expenses of your |
| | | |
| Authorization for Emergency Medical Care: | | |
| I hereby authorize an appointed Fisk University emergency medical treatment for my son/daughter in the Fisk University Upward Bound Program. responsibility for the cost of medical services. | case of sickness or i | njury while participating |
| Printed Name of Parent/Legal Guardian | Signature | Date |

Fisk University Upward Bound Program 1000 17th Avenue N Nashville, TN 37208 Ph: 615-329-8581

RECORDS RELEASE FORM

To Be Completed By Student and Parent

I hereby give my permission for the release of any records from my child's file to the Fisk University Upward

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Bound Program. [Parent or Legal Guardian]

| _ | | | | | | |
|--------|---|---|-----------------------|--|--|--|
| | reby give my permission for my child to participool hours. | oate in meetings with an Upward Bound | counselor during | | | |
| I hei | reby give permission for you to release any of | my school records to the Fisk Universit | y Upward Bound | | | |
| Prog | gram. [Program Participant] | | | | | |
| I autl | horize the release of school records from my son's/d | aughter's file that may be requested by the Fis | sk University Upward | | | |
| Bour | nd Program. I understand that the U.S. Department of | of Education funds the Fisk University Upward | Bound Program and | | | |
| will u | use these records to provide academic advisement | for my son/daughter. I also understand that | these records will be | | | |
| hand | lled in a confidential manner and that they will be mad | de available only to program staff and represe | ntatives from Federal | | | |
| and | State Departments of Education. | | | | | |
| This | authorization is limited to the following re∞rds: | | | | | |
| , | Official School Transcript | | | | | |
| | MNPS/Tennessee State or Other Assessments | | | | | |
| | Test Results (PSAT, SAT, ACT, or other admissi | ions or career preparation assessments). | | | | |
| | Basic Skills Test Results Attendance Record for 9th-12th grades | | | | | |
| | Student grades/progress reports | | | | | |
| | , | | | | | |
| • | Individual Education Plan (IEP) | | | | | |
| Stud | dent's Name: | | | | | |
| Stud | dent's School I.D. Number: | | | | | |
| Pare | ent or Guardian's Name: | | | | | |
| Note | e: A photocopy of this record release form s | hould be accepted as an original and | the date indicated | | | |
| | ow has no bearing on when the information | on is requested by the Fisk Universit | ty Upward Bound | | | |
| Prog | gram. | | | | | |
| Signa | ture of Parent or Guardian (Required if student is under 18) | Date | _ | | | |
| | | | | | | |
| Signa | ture of Student (Required if student is over 18) | Date | - - | | | |

COUNSELOR RECOMMENDATION FORM

| Student: | Stude | nt ID Number: | C | ate of Birth: |
|---|--|---|----------------------|--|
| requested will help us | tudent is applying to the in determining the stude earliest convenience. Y | ent's eligibility to partic | ipate. Please com | . The information plete this form and return |
| ***Please | | rsity Upward Bound 1000 17th Avenue N Nashville, TN 37208 Ph: 615-329-8581 Student's unoffici | - | th the form*** |
| Cumulative GPA: | Credits earned to da | te: Credits re | quired for graduati | on: |
| Attendance Record: | Excellent Fair | Poor | | |
| Is student motivated to | o enroll in college after g | raduation? (Explain) _ | <u>_</u> | |
| | ry education: 4 yr collests: eption of this student's a | | | |
| Recommend courses benefit from enhancer | or subjects in which the nent. | student needs credit o | or subjects in which | n the student would |
| Writing Reading Educational Planning | Math Science Self-concept | Foreign Language Other: | _ | |
| | been subject to school o | | • | No |
| Is this student receivir | ng instruction under an Il | EP? Yes No | If yes, please pr | ovide documentation. |
| | | | | Date: |
| Counselor Signature | »: | | | |