Based on the information provided on your Free Application for Federal Student Aid (FAFSA), we have determined that we need details regarding your asset information.

You either did not provide asset information even though you were required to, or you indicated zero (0) for one or more asset items even though the federal tax return showed a corresponding value.

Note that asset information includes value of cash, savings, and checking, net worth of investments, net worth of business, and net worth of investment farm. Net worth means the current value minus any associated debt as of the date you completed the FAFSA. If the net worth is less than zero, please indicate zero.

Cash, Savings, and Checking

Enter the total value of cash, savings, and checking that you (and spouse) had as of the date you signed the FAFSA or e-signed the FAFSA on the web: $  

Business and/or Investment Farm Value

Enter the net worth of business and/or investment farm as of the date you (and spouse) signed the FAFSA or e-signed the FAFSA on the web: $  

Business value includes the market value of land, buildings, machinery, equipment, inventory, etc., minus any debt owed on the business and/or investment farm.

Do not include the value of a family farm that you (and your spouse) live on and operate.

Do not include the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time-equivalent employees.

Investment Value

Enter the net value of Investments as of the date that you (and spouse) signed the FAFSA or e-signed the FAFSA on the web: $  

Investments include real estate (except the house in which you live), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.

Investment value means the current balance or market value of these investments. Investment debt means debts that are related to the investments, such as a mortgage on investment real estate.

Student Signature _______________________________ Date __________________